

Measure M Maintenance of Effort - Policy 14

Local transportation fund expenditures converted to a percentage of general fund expenditures

Required for all Local Street Rehabilitation (LSR) Recipients - Reporting Status as of 2/15/2018

Jurisdiction	FY11/12 ¹	FY12/13	FY13/14	FY14/15	FY15/16	FY16/17 ²	FY17/18	FY18/19	FY19/20	FY20/21	FY21/22	FY22/23	FY23/24	FY24/25	Comments
Cloverdale	3%	6%	5%	6%	6%	6%									
Cotati	2%	2%	3%	19%	20%										
Healdsburg	12%	13%	16%	12%	12%										
Petaluma	2%	3%	3%	3%	3%	3%									
Rohnert Park	2%	5%	47%	9%	16%	16%									
Santa Rosa	2%	2%	2%	2%	2%	2%									
Sebastopol	3%	3%	2%	4%	4%	9%									
Sonoma	6%	6%	11%	8%	10%	8%									
Windsor	23%	22%	10%	10%	12%	21%									
County	2%	5%	5%	4%	7%	5%									

¹ Base Year for Comparison - SCTA board approved Policy 14 on July 11, 2011.

² Due February 15, 2018 to allow for completion of audits.

Shaded Cell indicates below baseline percentage.

POLICY 14

The Traffic Relief Act for Sonoma County is governed by the Public Utilities Code. PUC 180200 requires that “local governments maintain their existing commitment of local funds for transportation purposes.” The Measure M Expenditure Plan states “consistent with California Public Utilities Code Section 180200, the SCTA intends that the additional funds provided governmental agencies by the Traffic Relief Act for Sonoma County shall supplement existing local revenues being used for public transportation purposes and that local jurisdictions maintain their existing commitment of local funds for transportation purposes.” Measure M cooperative agreements for the Local Streets Rehabilitation Program also require maintenance of effort.

For the Local Streets Rehabilitation Program funding, each local agency shall be responsible for identifying which of their accounts have local funds for transportation purposes. For these purposes, expenditures would be calculated per fiscal year. A fiscal year is defined as July 1 through June 30. The baseline amount is transportation fund expenditures in FY11/12 which will be converted to percentage of general fund expenditure. Expenditures for each subsequent year will be compared to the baseline to determine the same percentage of general fund expenditures is occurring. Baseline percentages (FY11/12) and subsequent year percentages of discretionary fund expenditures on transportation shall be provided to SCTA by each jurisdiction no later than February 15, starting in February 2013. This is to allow agency audits to be completed prior to submittal.

Submittal to SCTA Requires:

1. Source of local funds used in FY for transportation purposes (general fund, mitigation fees, sales tax)
2. Amount of local funds used for transportation purposes in FY
3. Total amount of general fund expenditures in FY.
4. Local transportation fund expenditures in FY, converted to a percentage of general fund expenditures.